



## *Stock and Electronic Transfer Instructions*

### Appreciated Securities

Please contact Elizabeth Cain, Assistant Controller, at [giftinfo@gcfdn.org](mailto:giftinfo@gcfdn.org) before starting a transfer. This notice will ensure the gift reaches the appropriate fund.

If the security is held at a brokerage firm, Greater Cincinnati Foundation maintains an account at Charles Schwab for the purpose of facilitating gifts of securities. If you need the full account number, please reach out to [giftinfo@gcfdn.org](mailto:giftinfo@gcfdn.org) or your Relationship Manager.

#### Delivery Instructions

Charles Schwab

DTC #0164

Account Number: \*\*\*-3821

Account Name: GCF DONATION

Reference: the donor's name

If you hold physical certificates, they need to be personally delivered to Greater Cincinnati Foundation. Please contact Elizabeth Cain, Assistant Controller, at [giftinfo@gcfdn.org](mailto:giftinfo@gcfdn.org) for further information.

*It is the policy of Greater Cincinnati Foundation to sell all gifts of stock and add the net proceeds to the donor-designated fund. Stock transfers normally take several days to process. Please be aware that mutual fund transfers may take several weeks to complete. The date that the control of the stock is transferred is key to determining the tax deduction of the gift.*

### Electronic Transfer

Please contact Elizabeth Cain, Assistant Controller, at [giftinfo@gcfdn.org](mailto:giftinfo@gcfdn.org) before starting a transfer. This notice will ensure the gift reaches the appropriate fund.

You may make a donation through cash wire or ACH to Greater Cincinnati Foundation's account

#### Electronic Transfer Instructions (Wire or ACH)

ABA # 043000096

PNC Bank – Charitable & Endowments Cr Acct #1014093644

Attention: Elizabeth Carver (412) 442-1522

For Further Credit: GCF DONATION

Reference: the donor's name